



Gas Transmission Europe

GTE+ progress towards ENTSOG

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Florence School of Regulation Annual Conference 2009



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European Network of Transmission System Operators for Gas

TSO role

- ENTSOG tasks will include the development of:
 - an annual work programme
 - network codes
 - a 10-year network development statement
 - annual winter outlooks
 - an annual report
- Consultation and development processes
 - To establish the annual work programme
 - To consider change proposals
 - To inform 10 year network development statement

Provide

- capacity
- access services
- information

to facilitate the market

Robust

Responsive

Transparent

consultation

Outputs

Network Codes to provide the foundation for the market
Network Development Statement to inform the market



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GTE+ as a stepping stone towards ENTSOG

GTE+

- started in February 2008
- focusses upon
 - establishing the new organisation/way of working
 - delivering projects to benefit the market

to prove the ENTSOG concept



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GTE+ First Annual Work Programme 2009

- Organisational Development
- Transparency Platform
- Ten Year Network Development Statement
- Winter Outlook
- Capacity Co-ordination
- Interoperability
 - Procedure on Harmonization of Maintenance Publication
 - IT & Communications Roadmap



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Examples of 2008/9 achievements



image courtesy of OMV Gas



GIE

GTE

GTE +

- AWP

- Capacity Coordination

- IT Communications

- Maintenance

- Organisational Dev.

- Transparency Platform

- TYS

- Winter Outlooks

GTE+ Consultation on GTE+ Work Programme

Conclusions now available

gte+



GTE+ > Annual Work Programme

2008

On the 21st May 2008 GTE+ published its First Consultation Document – Towards the European single gas market.

The objective of the consultation was to open a dialogue with stakeholders to ensure that GTE+'s 2009 Annual Work Programme is realistic, provides an opportunity to establish the basis for **ENTSOG** and can deliver some tangible progress via specific projects towards the single European gas market. GTE+ committed to take account of the markets opinions and to be responsive refining the intended work programme where appropriate.

The process has involved the publication of the consultation document on 21st May, a Stakeholder Workshop held on the 24th June, feedback from stakeholders, subsequent discussions with respondents and the completion of internal GTE governance arrangements to agree this final conclusions document.

GTE+ First Consultation Process : "Next steps towards the European single gas market"

GTE+Ds First Consultation Process Conclusions Document "Next steps towards the European single gas market" (08GTE+276)



30 Sep 2008



0,31 Mb



➔ 17 November 2008

TSO-related information
Capacity & tariff information
Search functionality



ROUTING & DATA MAPS

HOME **gte+ TRANSPARENCY PLATFORM** SELECT ROUTE SELECT POINT AVAILABLE TSOs HELP COMMERCIAL INFORMATION OPERATIONAL PROCEDURES

BETA VERSION

5. SHOW ROUTES

Based on your searching criteria, the Transparency Platform has found **25 routes**.

Route 1	Route 2	Route 3	Route 4	Route 5	Route 6	Route 7	Route 8
Point Name	Type	TSO	Firm Capacity [kWh/d]		Interruptible Cap. [kWh/d]		More ...
			Available	Technical	Available	Total	
1 TTF	VTP	Gas Transport Services	n/a	n/a	n/a	n/a	
2 Oude Statenzijl 1	Exit	Gas Transport Services	0	194,852,880	no data	no data	
3 Oude Statenzijl	Entry	E.ON Gastransport GmbH	0	109,276,608	unlimited	unlimited	
4 Medelsheim	Exit	E.ON Gastransport GmbH	0	70,370,856	unlimited	unlimited	
5 OBERGAILBACH	Entry	GRTgaz	0	550,000,000	0	0	
6 PEG NORD	VTP	GRTgaz	n/a	n/a	n/a	n/a	

1 Available Route Capacity

- Maximum known available **firm** capacity for route 1: **0 kWh/d**
- Maximum known available **interruptible** capacity for route 1: **0 kWh/d**

Symbols

1 Starting Point

Point name: TTF [VTP]
TSO: Gas Transport Services
Country: Netherlands

2 Ending Point

Point name: PEG NORD [VTP]
TSO: GRTgaz
Country: France

3 Period

From: May 2009
To: November 2010

4 Route Sorting

Default: Lowest Number of Points

5 Routes

25 routes found



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GTE+ Ten Year Network Development Statement 2009

Objective:

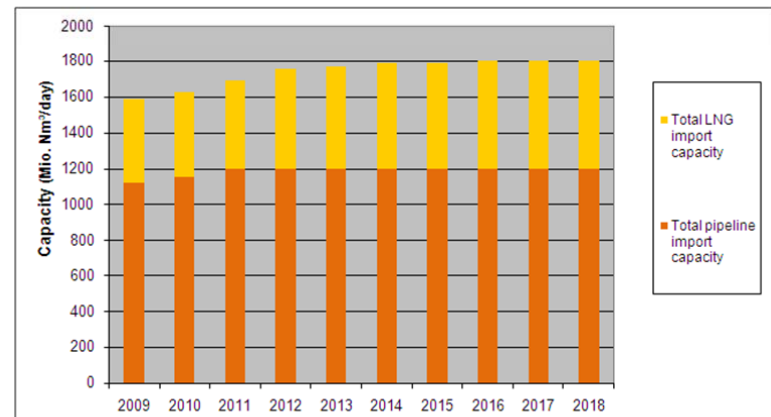
A long term vision of the European network development by the TSOs in co-ordination with European stakeholders

Project phases:

- 1 - Capacity Development Report
- 2 - Demand Scenarios vs. Capacities
- 3 - Network Development Statement

Overview from the 2008 report:

Pipeline and LNG Entry Capacities



14% increase from 1,583 to 1,797 Mio. Nm³/day

November 2008 (finalized)

July 2009 (ongoing)

December 2009

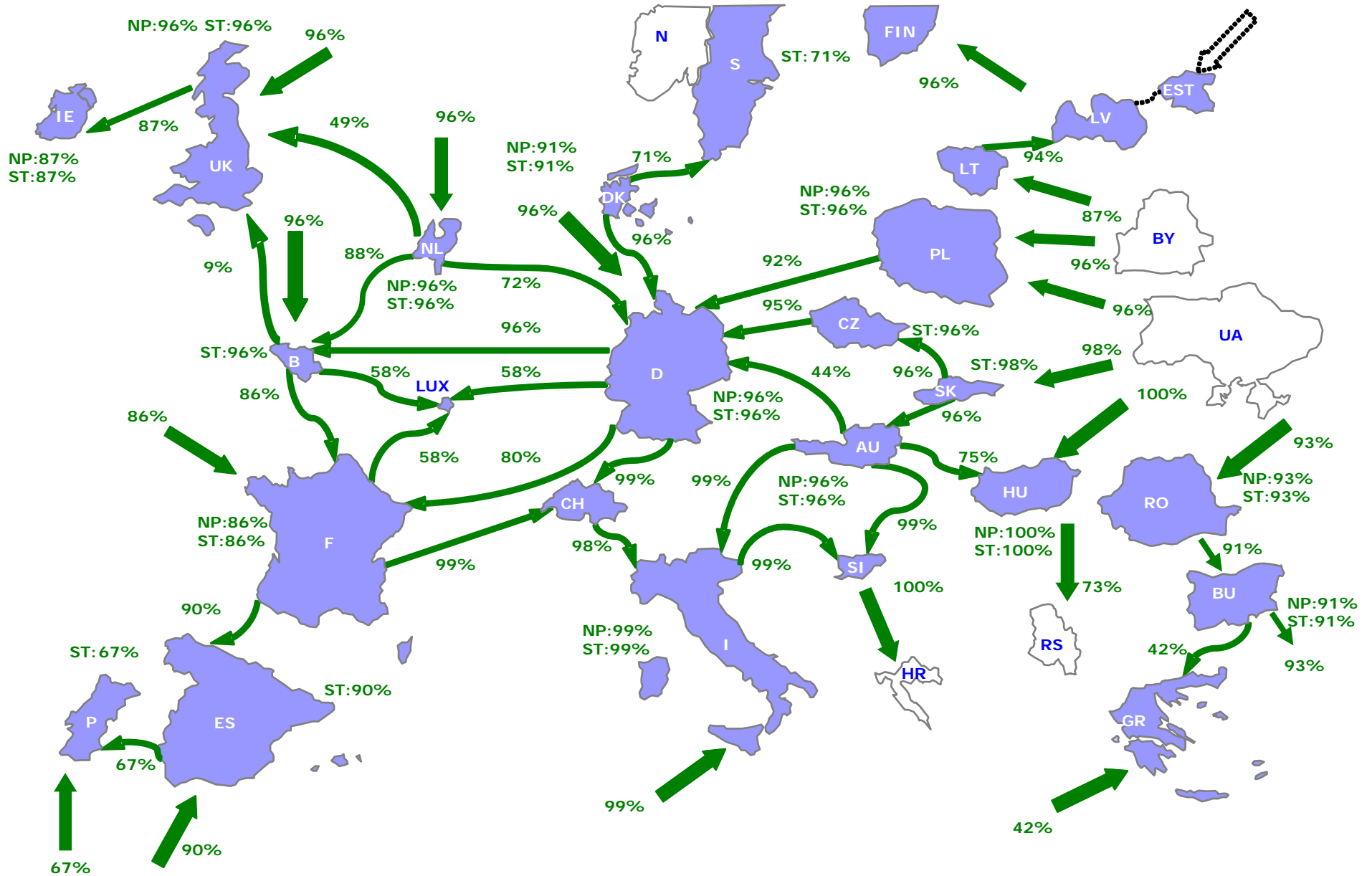


gte

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Winter Outlook 2008/2009

An Integrated EU flow pattern – exceptional cold conditions

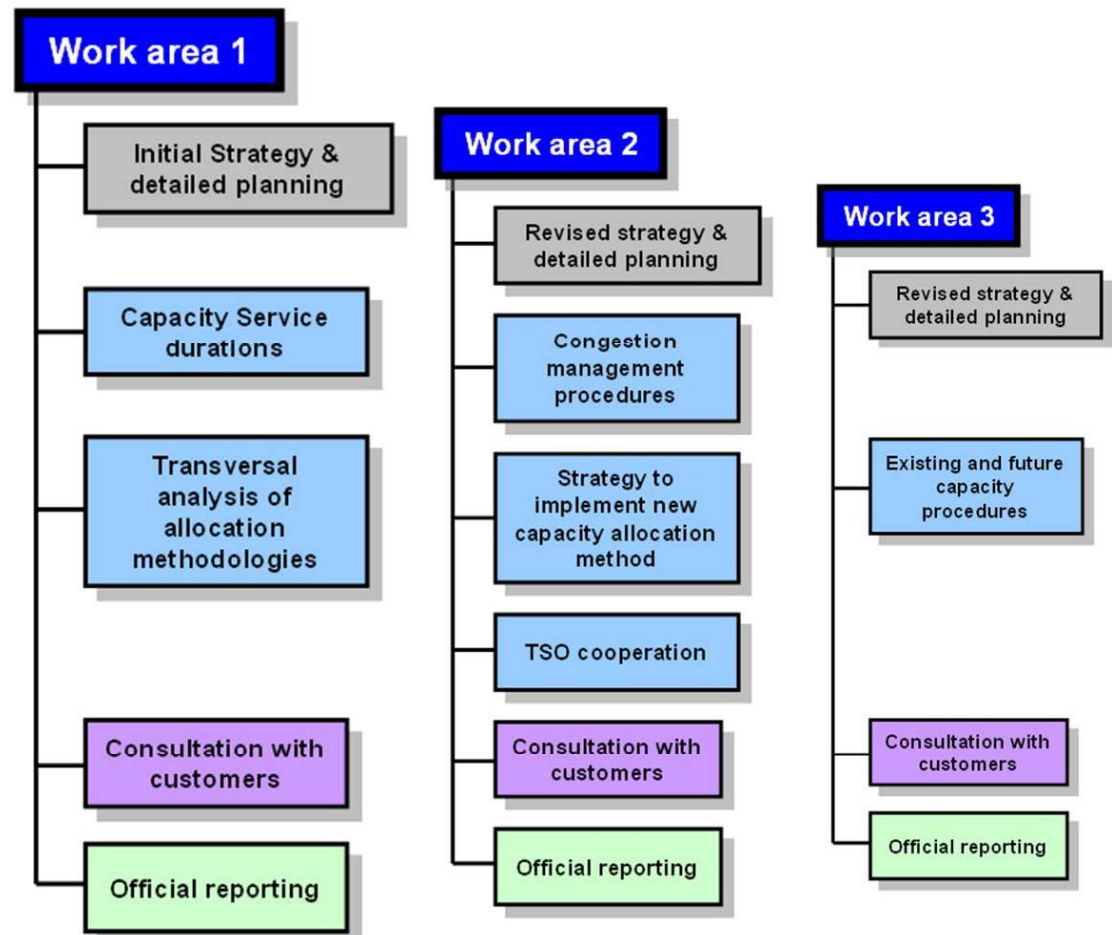
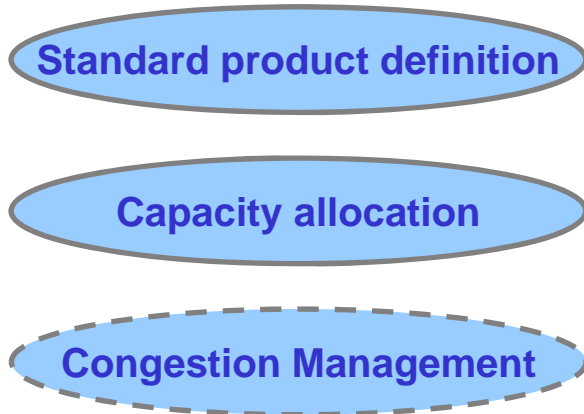




Capacity Product Coordination

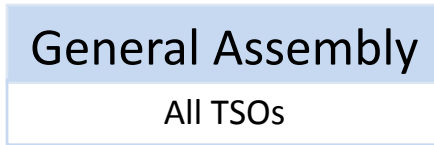
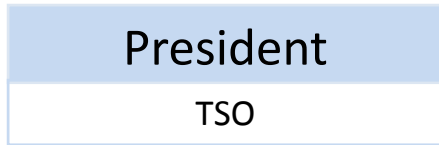
- First phase report published
- Second phase with new targets

- Current focus



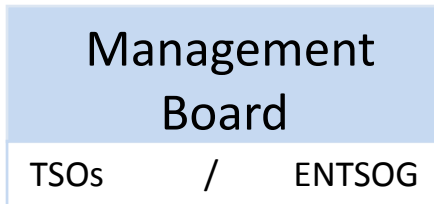
ENTSOG “Third Package Delivery” Working Structure

Chairs Plenary / Board
Main figure of ENTSOG
Main contact for GM



All TSOs to be represented in GA
Major decisions to be made in GA

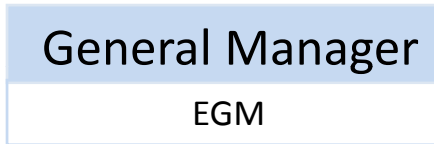
- “mandates” to MB/EGM
- delegations not already defined in Statutes



TSO Executive or expert members
EGM to attend (no vote)

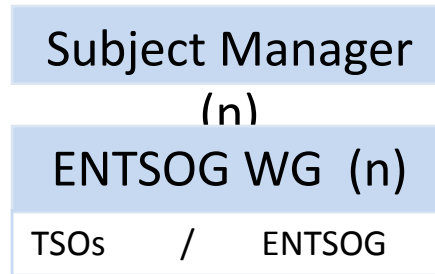
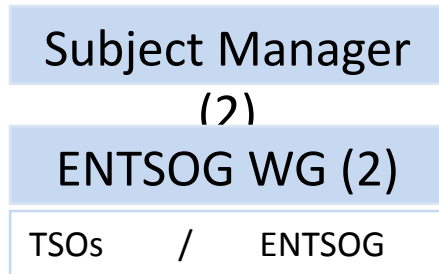
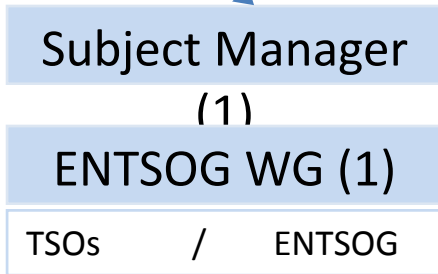
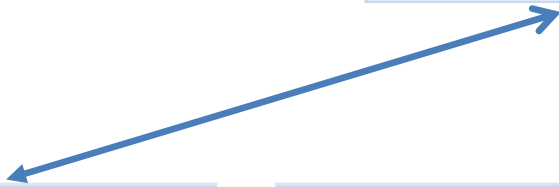
- to account for progress
- to deliver Secretary role

ESMs only to attend as invited



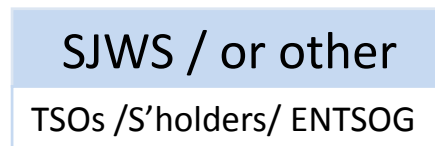
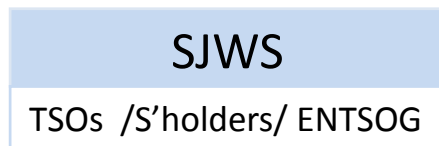
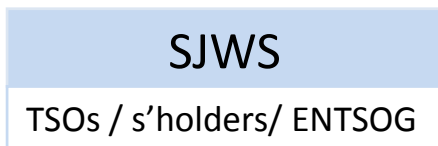
ENTSOG General Manager (EGM)

- to manage ENTSOG [content] staff
- day to day business of ENTSOG
- execution of workplan



ENTSOG FTE dedicated for each
Close to full-time role

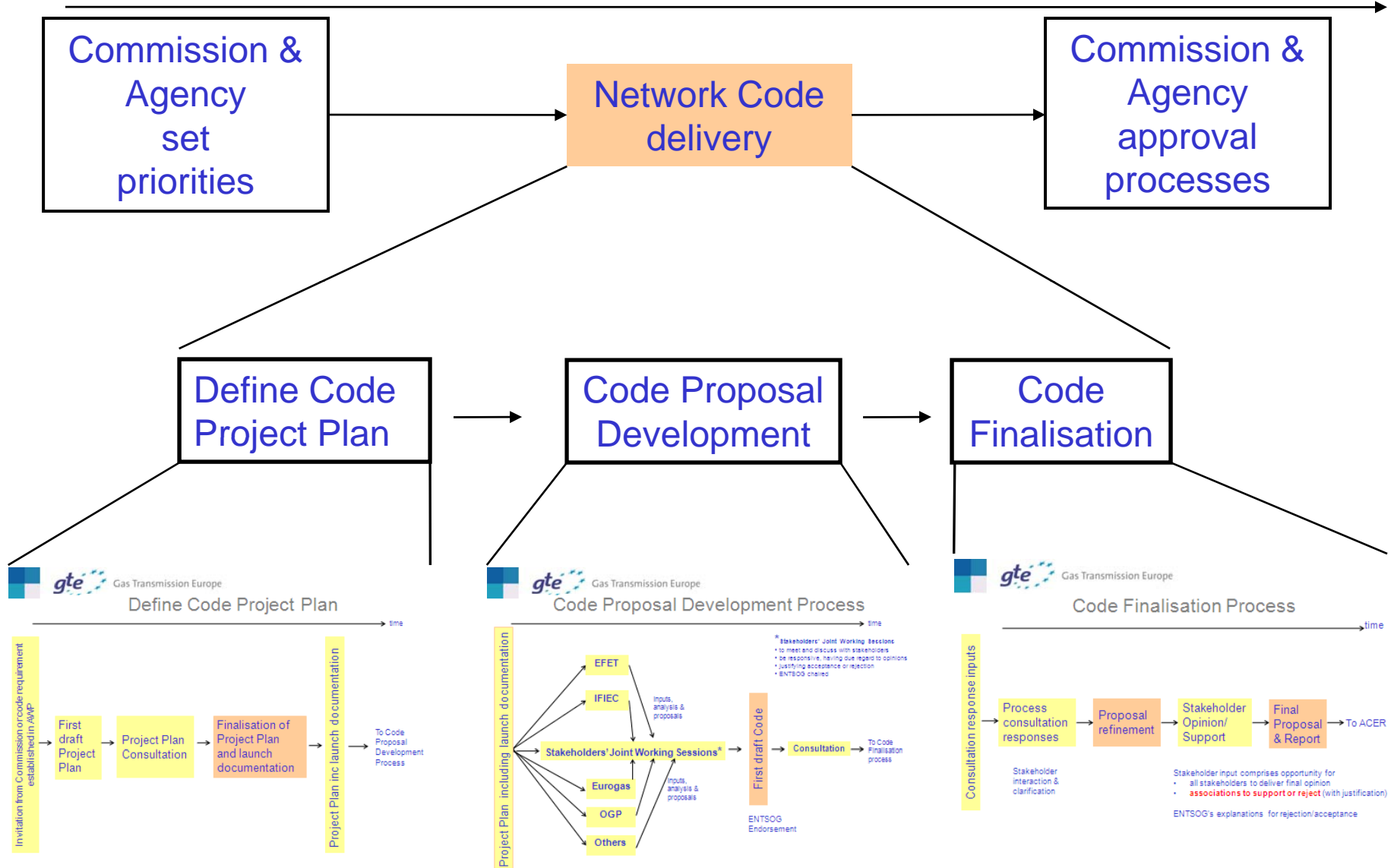
Subject Manager to chair
Mostly TSO “experts”
Open to all TSOs
“Kernel group” active attendees



Subject Manager to chair
“Core group” must attend



Stakeholder support for development processes time →





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Other Work during 2009

- Reverse flow Task Force
- Security of Supply Task Force

to inform European Policy Development in the light of January 2009 gas supply disturbance

- Balancing (benchmark in 2008, workshop in 2009)



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Next steps

- GTE+ working on
 - Organisation and plans for 2010
- Initiatives to continue
 - Further progress on organisation, transparency, 10 year capacity development statement, capacity
 - Balancing to be added
 - Interoperability to make progress in 2010
- Enhance co-operation between regulators / GTE+ / TSOs
 - MoU
 - Framework Guideline / Code development process
 - Capacity
 - Maintenance publication
 - Transparency



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Thank you

Please track our progress at:

www.gie.eu