

The European Energy Outlook to 2025

Florence School of Regulation

Annual Conference
Future Trends in Energy Market Design
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Secretary General

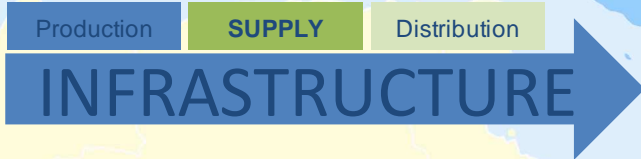


THE EUROPEAN UNION OF THE NATURAL GAS INDUSTRY

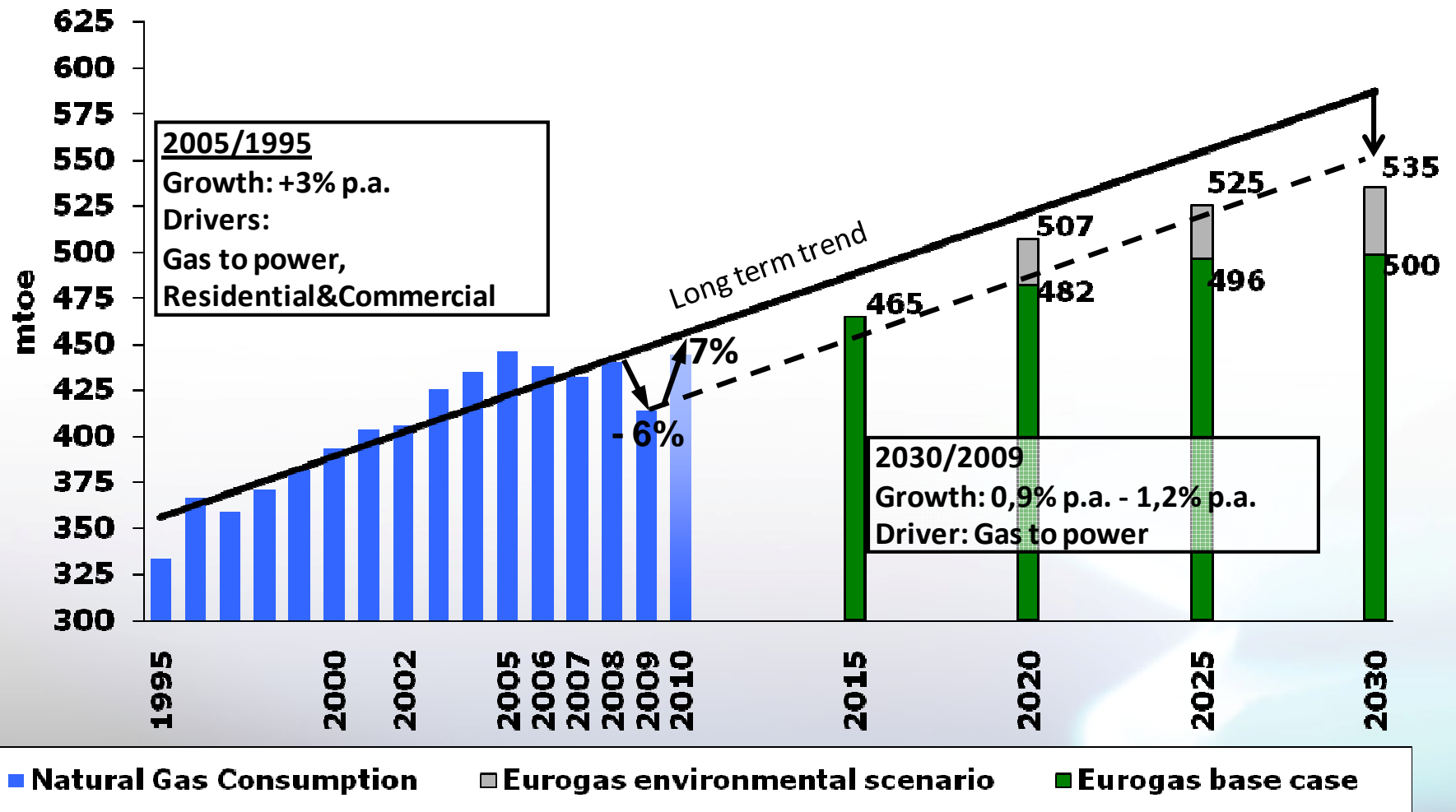
Who we are?

Eurogas Members

- 35 Companies
- 13 National Associations
- 2 International Associations

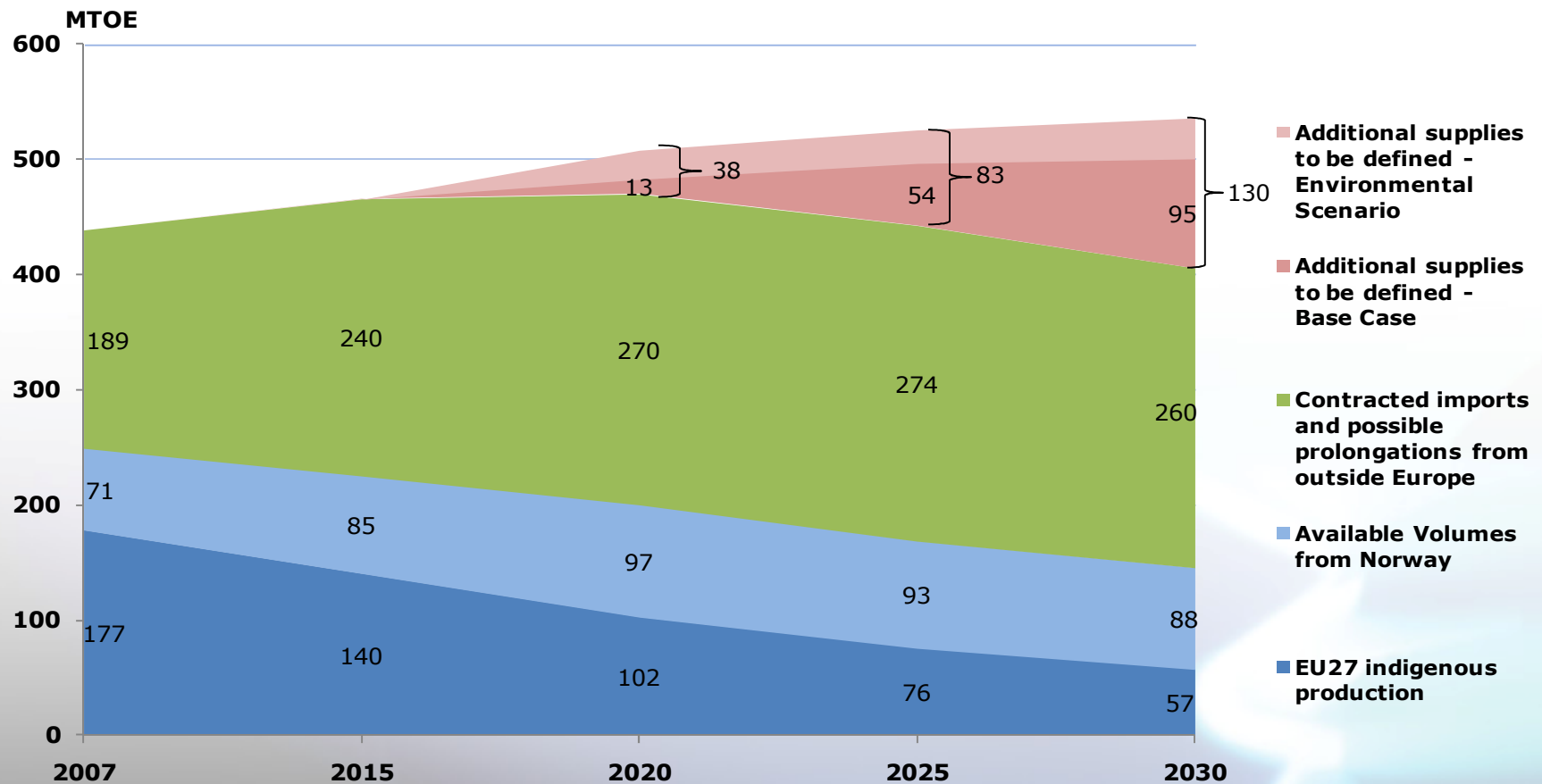


Natural Gas Demand Historic & Outlook



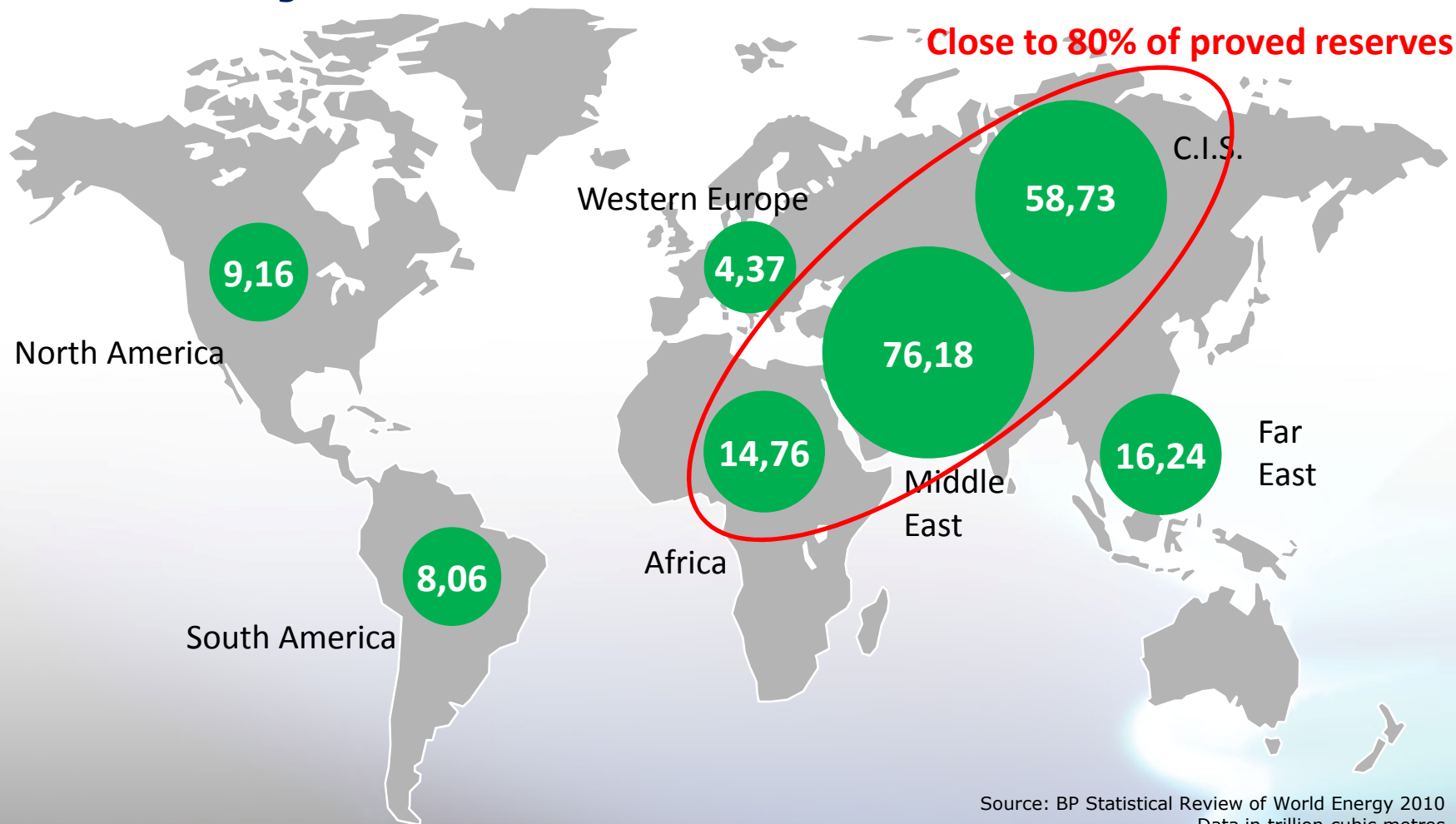
EU 27 Supply/Demand Outlook

The present oversupply situation will not continue in the long run. After 2015, additional supplies are likely to be needed.



World Gas Reserves

Proved natural gas reserves are 187,5 tcm end 2009, which is sufficient to cover global gas demand for at least another 63 years. The EU is located close to 80% of World natural gas reserves.



Source: BP Statistical Review of World Energy 2010
Data in trillion cubic metres

2010 Breakdown of EU27 Supplies

- Preliminary

